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The Board of Directors  
OSLO Reinsurance Company ASA Ltd  
And OSLO Reinsurance Company (UK) Ltd

Our ref Pjt/795/OsloRe/SchAct/Consent

16 November 2007

Dear Sirs

**Solvent Schemes of Arrangement (the "Schemes") for:  
OSLO REINSURANCE COMPANY ASA LIMITED and  
OSLO REINSURANCE COMPANY (UK) LIMITED (together referred to as the  
"Scheme Companies")**

I have been proposed as Scheme Actuary for the purpose of, and in accordance with the terms of, the Schemes between the Scheme Companies and their respective Scheme Creditors.

I am writing to confirm that I accept the appointment as Scheme Actuary for the Scheme Companies and consent to act in accordance with the terms of the Schemes.

Yours faithfully

Philip Tippin  
Partner, KPMG LLP (UK)