



**EMB Consultancy LLP**

Saddlers Court  
64-74 East Street  
Epsom  
Surrey  
KT17 1HB  
UK

Tel: +44 (0) 1372 751060  
Fax: +44 (0) 1372 751061  
enquiries@emb.co.uk  
www.emb.co.uk

**OSLO REINSURANCE COMPANY (UK) LIMITED AND OSLO REINSURANCE  
COMPANY ASA (THE "SCHEME COMPANIES")**

**CONSENT TO ACT AS SCHEME ADJUDICATOR**

I refer to the proposed Schemes of Arrangement between the Scheme Companies and their Scheme Creditors as set out in the Scheme Document and Explanatory Statement dated 29 November 2006 (the "Scheme").

I have given and not withdrawn my consent to act as Scheme Adjudicator in relation to the Scheme from the Effective Date of such Scheme, and agree to be bound by the terms of the Scheme to the extent that the same apply to me as Scheme Adjudicator.

Yours faithfully

Peter Matthews

General Insurance Actuaries and Consultants

UK1 1424834v.1

EMB Consultancy LLP is a limited liability partnership registered in England and Wales with registered number: OC307392  
Any reference to a partner in relation to EMB Consultancy LLP means a member of EMB Consultancy LLP  
Registered Office: Saddlers Court • 64-74 East Street • Epsom • Surrey • KT17 1HB • UK